

ELECTRONICALLY FILED
JUNE 14, 2006

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*Counsel for the Official Committee of Equity Security
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects)

☐ All Debtors) Date: June 21, 2006
☐ USA Commercial Mortgage Co.) Time: 9:30 a.m.
☐ USA Securities, LLC) Place: Courtroom #1
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

CERTIFICATE OF SERVICE

1 I HEREBY CERTIFY that on the 13th day of June, 2006 I served the following
2 documents:
3

4 1. Application of Official Committee of Equity Security Holders of USA Capital First
5 Trust Deed Fund, LLC for Order Authorizing Employment and Retention of Alvarez & Marsal,
6 LLC as its Financial and Real Estate Advisor Nunc Pro Tunc to June 1, 2006 (Affects USA First
7 Trust Deed Funds, LLC);

8 2. Declaration of Matthew E. Kvarda in Support of Application of Order Pursuant to 11
9 U.S.C. §§ 328(a) and 1103(a) and Fed. R. Bankr. P. 2014(a) Authorizing the Retention and
10 Employment of Alvarez & Marsal, LLC as Financial and Real Estate Advisor to the Official
11 Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC Nunc Pro
12 Tunc to June 1, 2006 (Affects USA First Trust Deed fund, LLC);

13 3. Motion for Order Shortening Time on Application of Official Committee of Equity
14 Security Holders of USA Capital First Trust Deed Funds, LLC for Order Authorizing
15 Employment and Retention of Alvarez & Marsal, LLC as its Financial and Real Estate Advisor
16 Nunc Pro Tunc to June 1, 2006 (Affects USA First Trust Deed Fund, LLC);

17 4. Declaration of Eve H. Karasik in Support of Motion for Order Shortening Time on
18 Application of Official Committee of Equity Security Holders of USA Capital First Trust Deed
19 Fund, LLC for Order Authorizing Employment and Retention of Alvarez & Marsal, LLC as its
20 Financial and Real Estate Advisor Nun Pro Tunc to June 1, 2006 (Affects USA First Trust Deed
21 Fund, LLC);

22 5. Attorney Information Sheet re Motion for Order Shortening Time on Application of
23 Official Committee of Equity Security Holders of USA Capital First Trust Deed Funds, LLC for
24 Order Authorizing Employment and Retention of Alvarez & Marsal, LLC as its Financial and
25 Real Estate Advisor Nunc Pro Tunc to June 1, 2006 (Affects USA First Trust Deed Fund, LLC);
26 and

27 6. Notice of Hearing on Shortened Time re Application of Official Committee of Equity
28 Security Holders of USA Capital First Trust Deed Funds, LLC for Order Authorizing
Employment and Retention of Alvarez & Marsal, LLC as its Financial and Real Estate Advisor
Nunc Pro Tunc to June 1, 2006 (Affects USA First Trust Deed Funds, LLC).

I served the above named document(s) by the following means to the persons as listed
below:

- ☒ a. **ECF System.** See attached Notice of Electronic Filing, Exhibit "1" hereto.
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission.**

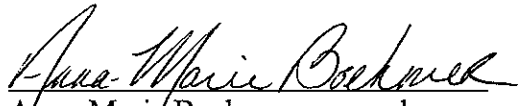
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 14th day of June, 2006.


Anna-Marie Boehmer, an employee
of SHEA & CARLYON, LTD.

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:44 PM PDT and filed on 6/13/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 633

Docket Text:

Application to Employ Alvarez & Marsal, LLC as Financial and Real Estate Advisor *Nunc Pro Tunc to June 1, 2006* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\AM Application.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/13/2006] [FileNumber=6987951-0]
[297dd650c149cbb3d3a8c54a9eb4021fbc78dc1d6ebfe29e67d2693640dbad82f6f6
700d614f0f69b0c5e9846a4cbca053a64739cb4c2d266c3f356ed4f54451]]

06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr Notice will not be electronically mailed to:

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:48 PM PDT and filed on 6/13/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 634

Docket Text:

Declaration of Matthew E. Kvarda Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[633] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Dec of Kvarda re AM App.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/13/2006] [FileNumber=6987991-0]
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4f066b09fee0127a318b15ae0b12f24e119439807588e4fa26754c03cff0]]

06-10725-lbr Notice will be electronically mailed to:

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:50 PM PDT and filed on 6/13/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 635

Docket Text:

Motion for Order Shortening Time Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[633] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC)(SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Motion for OST re AM App.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/13/2006] [FileNumber=6988014-0]

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d3316cc2415adf4fe56eb0289e3ca425cf8b24591a47b006992d994ccabe]]

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:52 PM PDT and filed on 6/13/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 637

Docket Text:

Declaration of *Eve H. Karasik* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document (s)[635] Motion for Order Shortening Time, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\EHK Declaration re OST of AM App.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/13/2006] [FileNumber=6988045-0]
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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

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The following transaction was received from SHERMAN, SHLOMO S. entered on 6/13/2006 at 4:53 PM PDT and filed on 6/13/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 638

Docket Text:

Attorney Information Sheet Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document (s)[635] Motion for Order Shortening Time, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Attorney Info Sheet re OST re AM App.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/13/2006] [FileNumber=6988064-0]
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Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 639

Docket Text:

Notice of Hearing on Shortened Time. Hearing scheduled for 6/21/2006 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[633] Application to Employ, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, [635] Motion for Order Shortening Time, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\NOH on OST re AM App.pdf

Electronic document Stamp:

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